



European Institute of Innovation and Technology
EIT Urban Mobility
Mobility for more liveable urban spaces



EIT Urban Mobility Call Info Session

Evaluation process for the first Calls for Proposals 2022-2024

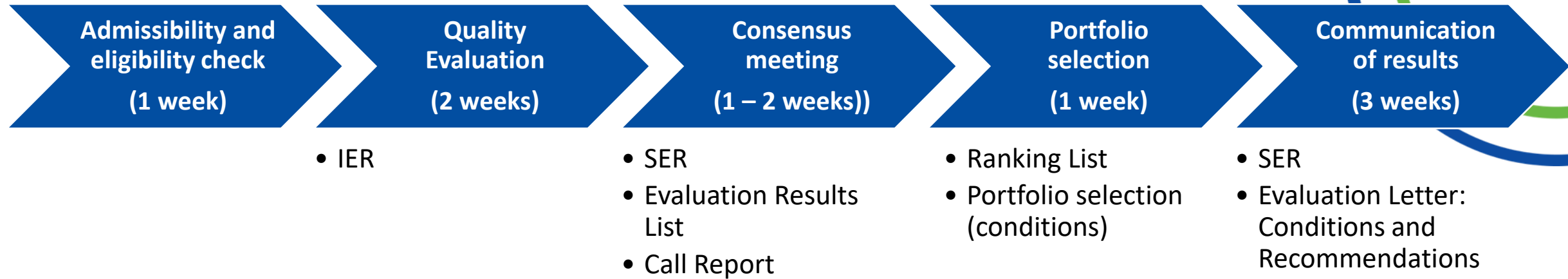
7 April 2021



Webinar Agenda – Call Evaluation Process for the first Calls for Proposals for Business Plan 2022-2024

14:00-14:30	Information on the Call Evaluation Process: <ul style="list-style-type: none">• General overview and main purpose• Steps of the process<ul style="list-style-type: none">• Admissibility and eligibility check• Individual Evaluation• Consensus meeting and compilation of results• Portfolio selection with conditions• Communication of results to applicants (including selection under conditions)	Alessandra Pala , Head of PMO Marc Martinez , Programme Officer
14:30-15:00	Q&A	

Evaluation process: main steps of the process



Evaluation process: admissibility and eligibility check content

Admissibility and
eligibility check
(1 week)

1. Completeness	The submitted proposal is completed, submitted in time, in English with all its mandatory sections.
2. Lead Applicant eligibility	The Lead Applicant is ...an EIT UM Core Partner or an Experienced Project Partner.
3. Partnership composition	Partnership composition is in line with the partnership specific requirements of the area: <ul style="list-style-type: none">• Cities: A minimum of X cities• Academia: a minimum of X partners from EU...• Industry: A minimum of...
4. Co-funding rate	All proposals must have a minimum co-funding of X%.
5. KPIs addressed	Proposals must address the KPIs A, B, C...



Evaluation process: admissibility and eligibility check outcome

Admissibility and
eligibility check
(1 week)

- Inadmissible/ineligible proposals will receive the official communication from the EIT UM informing on the outcome of the admissibility and eligibility check and containing the detailed explanation on the failure
- 10 days to submit the Appeal from receipt of the notification
- Eligible proposals will be assigned to different evaluation panels integrated by 3 External Evaluation Experts + 1 rapporteur



Evaluation process: quality evaluation content



Score	Description	
0	None	The information requested is missing (either not filled it in or not provided in the text).
1	Very poor	The information provided is considered as irrelevant or inadequate compared to the specific call provisions
2	Poor	The information provided lacks relevant quality and contains significant weaknesses, compared to the specific call provisions
3	Fair	The overall information provided is adequate, however some aspects are unclearly or insufficiently detailed, compared to the specific call provisions
4	Good	The information provided is adequate with sufficiently outlined details, compared to the specific call provisions
5	Excellent	The information provided is outstanding in its details, clarity and coherence, compared to the specific call provisions



Evaluation process: quality evaluation content



Strategic FIT Evaluation (15 points)	
Full proposal Evaluation (85 points)	
Excellence	25 points
Impact	30 points
Implementation	30 points



Evaluation process: quality evaluation content

Quality Evaluation

Strategic fit evaluation criteria	
<ul style="list-style-type: none"> Alignment with Activities are the KPIs in line with of activity, see E Potential of imp respective call t 	Excellence and novelty
	Coherence and logic <ul style="list-style-type: none"> The proposal objectives are The project activities, outco project. The project product/service to timeframe and budget of The project contributes to k industry and cities.
	Impact and financial sustainability
	Ambition of the proposal and contribution to expected impact <ul style="list-style-type: none"> The project expected imp The impact on key outco The project presents a str sustainability requiremen The co-funding level of th
	Quality and efficiency of the implementation
	Coherence and effectiveness of the workplan including appropriateness of the allocation of budget, tasks and resources <ul style="list-style-type: none"> The working plan of the project is aligned to the achievement of project objectives, KPIs and expected results. The workplan of the project integrates inclusion actions and citizen engagement. The project identifies relevant deliverables and milestones for the project. The project budget is aligned to the scope of the project. The project budget reflects the best value for money in its structure and content. The plan indicates the availability of required resources.
	Appropriateness of the management structures and procedures, including quality management and risk management <ul style="list-style-type: none"> The project identifies management structures to guarantee a correct management of the project resources and partners. The project presents a clear project contingency plan. The plan shows a demonstrated ability to perform the activity, including team capability, strength and composition.
	Relevance of the consortium composition <ul style="list-style-type: none"> The partners present clear and specific roles in the project. The consortium presents the required skills and competences to carry out the activities presented in the work plan.
	Novelty and need <ul style="list-style-type: none"> The project represents mee The project demonstrates il The project address specific The project support EIT Urb Master School proposals). The project is on par with st content (only regarding the
	Extent to which the activity s <ul style="list-style-type: none"> The project is addressed i The project defines meas
	Effectiveness of the propose management), to communic <ul style="list-style-type: none"> The project presents a dis communication on main i The project defines clear results. The project includes a ma marketing and sales need

Evaluation process: quality evaluation outcome



- 3 Individual Evaluation Reports from the 3 External Experts Evaluators

Evaluation process: consensus meeting and compilation of results content



- Each evaluation panel will celebrate a **Consensus Meeting** integrated by the **3 EEE** and chaired by 1 neutral external **Rapporteur**.
- The **Consensus Meeting** aims to reduce potential divergences between the different IERs (If required), helping the **Rapporteur** develop the **Summary Evaluation Report (SER)**.
- A **Quality Controller** assigned to each panel will carry out a **quality check** in all **Summary Evaluation Reports** before submission to the Selection Committee for the Portfolio Selection phase.



Evaluation process: consensus meeting outcome



- Summary Evaluation Report



Evaluation process: portfolio selection content

Portfolio selection

Proposals arriving to the Selection committee:

- Only proposals ranked equal or over 60 points will pass to the Selection Committee.
- Total number of proposals to be reviewed will be the total budget corresponding to area/segment x 2.

Portfolio factors to be considered by each call:

i.e

- *Business Intelligence: issues or concerns highlighted by External Experts.*
- *Duplicity: no proposals with same or similar expected results will be funded. If there are two proposals with same or similar results, only one will be proposed for funding based on the rest of the portfolio factors.*
- *Track record: track record of the applicants will be taken into consideration regarding their previous performance on projects funded by the EIT Urban Mobility.*
- *Value for money: most advantageous combination of cost, quality and sustainability to meet the call requirements.*
- *Geographic balance: the selection committee will take into consideration and strive for geographical balance of the portfolio selected.*

Portfolio
selection
(1 week)



Evaluation process: portfolio selection outcomes



- Ranking List of projects
- Selected portfolio of projects proposed for funding with recommendations/conditions



Evaluation process: communication of results content

Communication
of results
(3 weeks)

- Lead Applicants of the submitted project proposals will receive a communication from the EIT UM Team during the Beginning of July 2021.
- Applicants of the proposals selected for funding will have 2 weeks to resubmit their proposals integrating recommendations and conditions
- The selected proposals as well as other activities to be developed internally by EIT UM will be included in the draft/proposed Business Plan.



Evaluation process: communication of results outcome

Communication
of results
(3 weeks)

- Summary Evaluation Report
- Evaluation Letter with conditions and recommendations (if applicable)
- Portfolio of projects proposed for inclusions at the Business Plan 2022 - 2024





Thank you!

For more information, please contact:

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www.eiturbanmobility.eu



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